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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT  
13 DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE  
16 COMPANY,

17 USA CAPITAL REALTY ADVISORS,  
18 LLC,<sup>1</sup>

19 USA CAPITAL DIVERSIFIED TRUST  
20 DEED FUND, LLC,

21 USA CAPITAL FIRST TRUST DEED  
22 FUND, LLC,<sup>2</sup>

23 USA SECURITIES, LLC,<sup>3</sup> Debtors.

24 Affects:

25  All Debtors  
26  USA Commercial Mortgage Company  
27  USA Capital Realty Advisors, LLC  
28  USA Capital Diversified Trust Deed Fund, LLC  
29  USA Capital First Trust Deed Fund, LLC  
30  USA Securities, LLC

31 Case No. BK-S-06-10725-LBR  
32 Case No. BK-S-06-10726-LBR<sup>1</sup>  
33 Case No. BK-S-06-10727-LBR  
34 Case No. BK-S-06-10728-LBR<sup>2</sup>  
35 Case No. BK-S-06-10729-LBR<sup>3</sup>

36 **CHAPTER 11**

37 Jointly Administered Under Case No.  
38 BK-S-06-10725 LBR

39 **NOTICE OF CONTINUED HEARING  
40 REGARDING OBJECTION OF  
41 USACM TRUST TO PROOFS OF  
42 CLAIM BASED, IN WHOLE OR IN  
43 PART, UPON INVESTMENT IN I-40  
44 GATEWAY WEST LOAN WITH  
45 CERTIFICATE OF SERVICE -  
46 PREMIERE HOLDING, INC. ONLY**

47 Date of Hearing: March 17, 2010

48 Time of Hearing: 9:30 a.m.

49 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

50 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

51 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1                   **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust filed its  
2 Objection of USACM Trust to Proofs of Claim Based, In Whole or in Part, Upon  
3 Investment in the I-40 Gateway West Loan [DE 7915] (the “Objection”) as set forth on  
4 Exhibit A attached. The objection came before the Court for hearing on February 5, 2010.

5                   **NOTICE IS GIVEN** that the continued hearing on the Objection will be held  
6 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley  
7 Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on  
8 **March 17, 2010 at the hour of 9:30 a.m.**

9                   Dated: February 16, 2010

10                   LEWIS AND ROCA LLP

11                   By /s/ John Hinderaker (#18024)  
12                   Rob Charles, NV 6593  
13                   John C. Hinderaker, AZ 18024 (*pro hac vice*)  
14                   3993 Howard Hughes Parkway, Suite 600  
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19                   Attorneys for the USACM Liquidating Trust

20                   Copy of the foregoing and pertinent  
21 portion of Exhibit A mailed by first  
22 class postage prepaid U.S. Mail on  
23 January 8, 2010 to Parties listed on  
24 Exhibit A attached.

25                   Premiere Holdings, Inc.  
26                   10120 W. Flamingo, Suite 4-12  
27                   Las Vegas, Nevada 89147

28                   /s/ Leilani Lista  
29                   Leilani Lista  
30                   **LEWIS AND ROCA LLP**

USACM TRUST  
PAID LOAN OBJECTIONS

MULTIPLE LOAN CLAIMS  
I-40 GATEWAY WEST

**Exhibit A**

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the I-40 Gateway Loan
<b>10725-01277</b>	Premiere Holdings Inc Defined Benefit Pen Plan & T	C/O Scott D Fleming Esq Hale Lane Peek Den. & Howard 3090 Howard Hughes Pky 4FL Las Vegas, NV 89169  <b>NEW ADDRESS:</b> Premiere Holdings, Inc. 10120 W. Flamingo, Suite 4-12 Las Vegas, Nevada 89147	\$ 380,000.00	\$ 50,000.00